

Ref: SFPL/BSE/12/2024-25

Date: February 13, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on December 31, 2024

BSE Scrip code: 975324

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited ("**Stock Exchange**") have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on December 31, 2024.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Samunnati Finance Private Limited

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures:

Annexure A - Statement of utilization of issue proceeds

Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended December 31, 2024

Copy to:
Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanniyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

Annexure A

Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Finance Private Limited	INE551U07316*	Private Placement	Non-Convertible Debentures	September 02, 2024	30,00,00,000	30,00,00,000	No	-	
	INE551U07324*		Non-Convertible Debentures	September 19, 2024	55,52,00,000	55,52,00,000	No	-	
	INE551U07332*		Non-Convertible Debentures	September 27, 2024	48,00,00,000	48,00,00,000	No	-	
	INE551U07357		Non-Convertible Debentures	November 26, 2024	25,00,00,000	25,00,00,000	No	-	
	INE551U07340		Non-Convertible Debentures	December 06, 2024	50,00,00,000	35,67,02,396	No	-	As per the terms of the issue, the balance unutilised amount will be utilised in upcoming quarters

* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q2 FY 2025)

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma
Designation: Company Secretary & Compliance Officer

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Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended December 31, 2024

Name of Listed Entity	Samunnati Finance Private Limited				
Mode of fund raising	Private Placement				
Type of Instrument	Non-Convertible Debentures				
Date of raising funds	INR				
	September 02, 2024*	NCDs	30,00,00,000		
	September 19, 2024*	NCDs	55,52,00,000		
	September 27, 2024*	NCDs	48,00,00,000		
	November 26, 2024	NCDs	25,00,00,000		
	December 06, 2024	NCDs	50,00,00,000		
	* Denotes amount raised in the previous quarter (i.e. Q2 FY 2025)				
Amount raised	INR 75,00,00,000/- (excludes the amount raised in previous quarter)				
Amount utilized	INR				
	ISIN	Instrument	Amount raised	Total Amount utilised	Amount utilised in this quarter
	INE551U07316*	NCDs	30,00,00,000	30,00,00,000	30,00,00,000
	INE551U07324*	NCDs	55,52,00,000	55,52,00,000	55,52,00,000
	INE551U07332*	NCDs	48,00,00,000	48,00,00,000	48,00,00,000
	INE551U07357	NCDs	25,00,00,000	25,00,00,000	25,00,00,000
	INE551U07340	NCDs	50,00,00,000	35,67,02,396	35,67,02,396
	Total				1,94,19,02,396
* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q2 FY 2025)					
Report filed for the Quarter ended	December 31, 2024				
Is there a Deviation / Variation in use of funds raised?	No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No				
If yes, details of the approval so required?	Not Applicable				
Date of approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				

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Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Note:

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma
Designation: Company Secretary & Compliance Officer

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