

Ref: SFPL/BSE/81/2025-26

Date: August 13, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on June 30, 2025

BSE Scrip code: 975324

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited ("Stock Exchange") have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on June 30, 2025.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Samunnati Finance Private Limited**

Suraj Vasudev Sharma
Company Secretary & Compliance Officer

Enclosures:

Annexure A - Statement of utilization of issue proceeds

Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended June 30, 2025

Copy to:
Debenture Trustees

Samunnati Finance Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 7th Floor, No. 129 B,
East Coast Road, Thiruvanniyur, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2021PTC146392

Annexure A

Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising Funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Finance Private Limited	INE0N5S07011	Private Placement	Non-Convertible Debentures	April 16, 2025	43,50,00,000	43,50,00,000	No	-	-
	INE0N5S07029			April 28, 2025	25,00,00,000	25,00,00,000	No	-	-
	INE0N5S07037			May 28, 2025	50,00,00,000	50,00,00,000	No	-	-

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma

Designation: Company Secretary & Compliance Officer

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Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended June 30, 2025

Name of Listed Entity	Samunnati Finance Private Limited		
Mode of fund raising	Private Placement		
Type of Instrument	Non-Convertible Debentures		
Date of raising funds	INR		
	April 16, 2025	NCDs	43,50,00,000
	April 28, 2025	NCDs	25,00,00,000
	May 28, 2025	NCDs	50,00,00,000
Amount raised	1,18,50,00,000/- (Indian Rupees One Hundred and Eighteen Crores Fifty Lakhs only)		
Amount utilized	INR		
	ISIN	Instrument	Amount raised
	INE0N5S07011	NCDs	43,50,00,000
	INE0N5S07029	NCDs	25,00,00,000
	INE0N5S07037	NCDs	50,00,00,000
Report filed for the Quarter ended	June 30, 2025		
Is there a Deviation / Variation in use of funds raised?	No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No		
If yes, details of the approval so required?	Not Applicable		
Date of approval	Not Applicable		
Explanation for the Deviation / Variation	Not Applicable		
Comments of the Audit Committee after review	Not Applicable		
Comments of the auditors, if any	Not Applicable		

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Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Note:

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Samunnati Finance Private Limited

Name of the Signatory: Suraj Vasudev Sharma

Designation: Company Secretary & Compliance Officer

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